



**American
Forest & Paper
Association**

www.afandpa.org

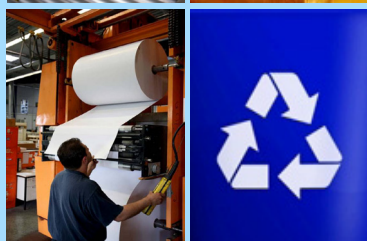
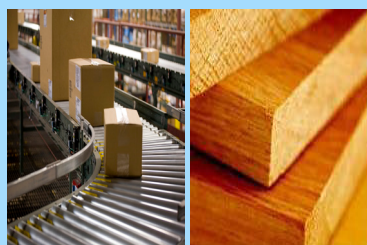
FOREST & PAPER INDUSTRY AT A GLANCE

California

The American Forest & Paper Association (AF&PA) is the national trade association of the forest products industry and advances public policies that promote a strong and sustainable U.S. forest products industry in the global marketplace. The industry is an integral part of our nation's green job base and generates approximately 5 percent of the total annual U.S. manufacturing GDP.

AF&PA's member companies make pulp, paper, packaging and wood products, and own forest land. Our companies make essential products from renewable and recyclable resources that sustain the environment. Nationwide, the U.S. forest products industry:

- Employs nearly 900,000 workers — exceeding employment levels in the automotive, chemicals, and plastics industries.
- Provides green jobs that reduce greenhouse gases by sustaining the forests that absorb carbon dioxide; making the paper and wood products that store it; generating and using more renewable energy than wind, solar and geothermal combined — 28.5 million megawatt hours annually, enough to power 2.7 million homes; and recycling paper to avoid methane emissions and reduce waste.
- Is among the top ten manufacturing sector employers in 47 states.



EMPLOYMENT

Forestry & Logging	5,640
Wood Products	26,239
Pulp & Paper	22,868
Total Employment	54,747

ANNUAL PAYROLL INCOME (in thousands of dollars)

Forestry & Logging	\$122,670
Wood Products	\$1,198,824
Pulp & Paper	\$1,632,725
Total Compensation	\$2,954,219

NUMBER OF MANUFACTURING FACILITIES

Sawmills, Millwork, Treating	45
Engineered Wood and Panel Products	10
Other Wood Products	11
Total Wood Products	66
Pulp, Paper & Paperboard Mills	16
Converted Paper Products	473
Total Paper Manufacturing	489
Total All Segments	555

VALUE OF INDUSTRY SHIPMENTS (in thousands of dollars)

Wood Manufacturing	\$3,913,781
Paper Manufacturing	\$9,102,976
Total Value of Industry Shipments	\$13,016,757

TAX PAYMENTS (in thousands of dollars)

Estimated State & Local Taxes	\$318,000
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LAND AREA (in thousands of acres)

Total Land Area	99,599
Forests	32,817
Forests as Percent of Total	32.95%
Federal Lands	18,409
National Forest System	14,906

TIMBERLAND (in thousands of acres)

National Forest System	9,275
Other Federal	632
State, County and Municipal	291
Private Corporate	4,294
Private non-Corporate	4,652
Total Timberland	19,144

Last Updated June, 2011

Data sources:

- Jobs and compensation data pertain to 2009 and were compiled by the U.S. Department of Commerce's Bureau of Economic Analysis
- Land areas and timberlands are final 2007 data compiled by the U.S. Forest Service
- Value of industry shipments are from the U.S. Census Bureau Geographic Area Statistics, 2008
- Wood manufacturing facilities data is from the 2010 Big Book: The Buyers and Sellers Directory of the Forest Products Industry
- Converted paper products data pertain to 2007 and were compiled by the U.S. Census Bureau
- Pulp, paper & paperboard mills data was compiled by the AF&PA (from data provided to us from member and non-member companies) and pertain to June 2010